

REPUBLIC OF KENYA

FIRST MOVER ROADS PPP PROGRAMME

SAFARI PARK HOTEL

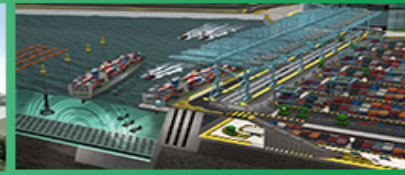
TUESDAY 15TH NOVEMBER 2016



FIRST MOVER ROADS PPP PROJECTS

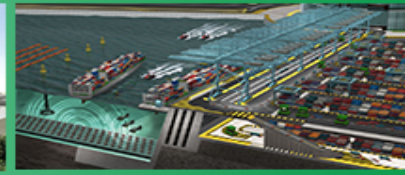
1. Nairobi - Mombasa Highway, A8
2. Nairobi - Nakuru-Mau Summit Highway A8 including Nairobi Southern Bypass
3. Nairobi - Thika Superhighway, A2
4. 2nd Nyali Bridge





PROJECT DESCRIPTION

	Project	Description	Project length, km	Project capex, \$m	Contract period, yrs
1.	Nairobi-Mombasa, A109	Package 1- JKIA to Kibwezi 174km Package 2- Kibwezi/Kitui to Voi- 132km Package 3- Voi to Mombasa – 160 km	466	2350 (1330 immediate, 1020 augmentation)	30 years for DBFO packages
2.	Nairobi-Nakuru, A104	Widening to a four lane separated highway and O&M of A8 from Rironi to Mau Summit Operation and Maintenance of A8 Gitaru to Rironi section Strengthening, Operation and maintenance of A8 South from Rironi to Naivasha O&M concession of existing Nairobi Southern Bypass (excluding pavement strengthening) Modest capex additions (including tolling)	187 (Gitaru - Mau Summit) 58 (Rironi- Naivasha) 28	1200 (670 immediate, 530 augmentation) 47	30



PROJECT DESCRIPTION

	Project	Description	Project length, km	Project capex, \$m	Contract period, yrs
3.	Nairobi-Thika, A2	O&M concession of existing as built highway Modest capex additions (including tolling)	50.4	40	10
4.	2nd Nyali Bridge	DBFOM concession of new Nyali Bridge and connecting roads *Additional approach roads not included	Bridge length 600 mtrs + Approach roads (400 mtr)*	200	30
5.	Independent Tolling Operator	Concession across all projects to roll out and operate and tolling system consistent with National Tolling Policy, project asset readiness and progression of NTSA vehicle database and number plate recognition systems	N/A	Included above	7-10
6.	Total			c.3800	



PROVISIONAL PROCUREMENT TIMETABLE

Project	PQ launch	RFPs to shortlisted bidders	Bid submission	Commercial close	Financial close
Nairobi-Thika	Nov 2016	Feb 2017	June 2017	Sept 2017	Dec 2017
Nairobi-Nakuru including Nairobi Southern Bypass	Nov 2016	Feb 2017	June 2017	Dec 2017	Q1, 2018
Nairobi-Mombasa, package 1 – [JKIA to Kibwezi]	Nov 2016	Feb 2017	Jun 2017	Dec 2017	Jun 2018
Nyali Bridge	Jan 2017	Mar 2017	Sep 2017	Nov 2017	Mar 2018
Tolling Operator	Dec 2016	Feb 2017	April 2017	Aug 2017	Oct 2017



STATUS OF CRITICAL IMPLEMENTATION ISSUES

1 .Land Acquisition

- There are significant land acquisition & resettlement issues on NM, NN& Nyali Bridge.
- However, the DBFOM project with the least land acquisition issues is Nairobi Nakuru which is why it was launched first.
- It should be noted however that **land acquisition plans are in place** for all projects- **Funding by KeNHA and KURA for such acquisitions being arranged**
- Timing for the launch of the RFP will be influenced by progress with land acquisition
- Land acquisition delays and risks sit squarely with the public sector



2. Resettlement Issues

- While Resettlement issues for NN are not significant, resettlement issues for both NM & 2nd Nyali bridge are quite significant
- **PESIAs** have been prepared for all projects
- **Resettlement Action Plans** are to be handed to **NLC** shortly for consideration and analysis of anticipated resettlement costs that are to be budgeted accordingly by KeNHA and KURA

3. Legislative Framework- Kenyan legislative framework supportive-

- **PPP Policy, Regulations & Act**
- **National Road Tolling Policy** undergoing consideration by the Cabinet- has been reviewed and approved by Cabinet Committee of Transport. Cabinet approval of the Tolling policy anticipated soon and legislative support to follow
- **Kenya Roads Bill**- Past 3rd Reading; to be forwarded to the senate for consideration



QUESTIONS AND DISCUSSION

Thank you for your attention